

1. Make two copies of this questionnaire.
2. Take your time and answer the following questions **truthfully** and **separate from your spouse**.
 - ❖ Do you believe in tithing 10% of your income or giving charitably?
 - ❖ Who has the primary responsibility of maintaining the household's finances?
 - ❖ Do you have bank accounts separate from your spouse?
 - ❖ Do you want joint bank accounts?
 - ❖ Do you have debt that your spouse doesn't know about?
 - ❖ Of the following, which financial goal is most important to you?
 - Getting out of debt
 - Saving for retirement
 - Purchasing a home
 - Preparing for a baby
 - Other _____
 - ❖ If a financial emergency were to happen (health problem, major car repair, job loss), would you have enough savings to get through the crisis?
 - ❖ What amount of money is acceptable to spend without discussing the purchase with your spouse?
 - ❖ What are your concerns about borrowing money from your spouse's family?
 - ❖ How do you feel about lending money to or co-signing for others?



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- ❖ What's your biggest financial fear?

 - ❖ If you went to the doctor and found out you had at least 5 years to live - and you'd be healthy and feel fine all that time, but you'd certainly die before 10 years was up - how would you change your life?

 - ❖ What would it take to live a life of contentment?
- 3.** Now set aside at least 2 uninterrupted hours to compare and discuss your answers and your spouse's answers. You should be sure that both viewpoints are expressed and listen carefully to what the other person has to say. Open communication is the key to building a solid foundation for your marriage.